

## EXHIBIT M

### DEPARTMENT REGULATORY APPROVALS

Department Regulatory Approvals, as defined in Exhibit A to the ARCA, are more particularly described below.

- (i) SEP-14 approval from the FHWA for the Project:
  - Special Experimental Project 14 (SEP-14) – FHWA approval received on April 22, 2005
  
- (ii) Any approvals necessary to obtain the Record of Decision or finding of no significant impact from FHWA, as part of the environmental review process:
  - Final Environmental Assessment: Section 4(f) Evaluation: I-95/I-395/I-495 Interchange Improvement Study – FHWA approval received on September 23, 1994
  - Final Environmental Impact Statement issued by FHWA and the Department on April 28, 2006
  - Record of Decision (ROD) – FHWA approval received on June 29, 2006
  - Re-evaluation of the Capital Beltway Study – accepted by FHWA on May 9, 2007
  
- (iii) Adoption of the Project within the CLRP, the TIP and Air Quality Conformity Analysis from the Transportation Planning Board:
  - 2006 Constrained Long Range Plan (CLRP) – National Capital Region Transportation Planning Board (TPB) approved October 18, 2006
  - FY2007-2012 Transportation Improvement Program (TIP) - National Capital Region Transportation Planning Board (TPB) approved October 18, 2006, amendment approved March 21, 2007
  - Air Quality Conformity Determination - National Capital Region Transportation Planning Board (TPB) approved on October 18, 2006.
  
- (iv) FHWA approval of the STIP:
  - VDOT UPC 56356 (Flyover)*** – STIP amendment approved by FHWA on December 17, 2007, contingent upon Metropolitan Planning Organization (MPO) concurrence
  
  - VDOT UPC 68805 (I-495 HOT Lanes)*** – STIP amendment to change preliminary engineering costs and add right of way and construction

approval was approved by FHWA on December 17, 2007, contingent upon MPO concurrence

***VDOT UPC 84742 (Pavement and Rehab)*** – STIP amendment approved by FHWA on December 17, 2007, contingent upon MPO concurrence

***VDOT UPC 87396 (Congestion Management Plan)*** – In STIP

***VDOT UPC 14682 (Springfield Interchange Phase VIII)*** – In STIP, and preliminary engineering and construction authorized by FHWA on September 6, 2007

- (v) Toll Agreement:
  - FHWA approved on December 12, 2007.
  
- (vi) Approval by the CTB of the funding for the Project included in the SYIP:
  - Commonwealth Transportation Board (CTB) resolution approving the FY2008 SYIP with Capital Beltway (Route 495) HOT Lanes Projects (UPC 68805, 14682, 56356, 87396, and 84742) along with Transportation Partnership Opportunity Fund (TPOF) appropriation