

EXHIBIT H

DEPARTMENT PROTECTED TIFIA FINANCIAL TERMS¹

Term	Change from:
Loan Term	35 years post Substantial Completion Date
Percentage of Eligible Project Costs for Initial Principal Amount of the TIFIA Loan	Lower of 33 percent or the percentage in the Initial Base Case Financial Model of Eligible Project Costs
Eligible Project Costs	<ul style="list-style-type: none"> • Incurred or to be incurred by the Department: \$215 million • Concession Fee, if applicable, to be included in Eligible Project Costs • Transit Costs of \$42.5 million
TIFIA Debt Service Profile	<ul style="list-style-type: none"> • Repayment: <ul style="list-style-type: none"> • Yrs. 1-5: Interest Capitalization • Yrs. 6-15: Interest Only • Yrs. 16-25 Principal payments begin • Yrs. 26-35: Level payments of principal and interest • The following assumptions in the revenue line used in the Base Case Financial Model (as defined in the TIFIA Term Sheet) must be satisfied:² <ul style="list-style-type: none"> • Population growth: 1.06%/year • Employment growth: 1.40%/year • Value of Time growth (real): 0.30%/year • Inflation: 2.0%/year • Value of Time (\$2013): \$21.27/hour • Lenders' Low Case to be assessed at the P90 level.³ • Under the Lenders' Base Case or the Rating Base Case, no more than 50% of the unpaid principal amount of the TIFIA Loan (including capitalized interest) may remain outstanding by the end of Year 25 after the Substantial Completion Date. • Under both the Lenders' Low Case and the Rating Case, no more than 70% of the unpaid principal amount of the TIFIA Loan (including capitalized interest) may remain outstanding by the end of Year 25 after the Substantial Completion Date. • Both the Lenders' Low Case and the Rating Case must reflect a debt service coverage ratio for Senior Debt Service plus TIFIA Mandatory Debt Service of at least 1.00x in all years. Releases from the RURA can be included for purposes of the calculation of this debt service coverage ratio. • Lenders' Base Case and Rating Case must reflect a minimum Total Debt Service Coverage Ratio of 1.40x, Minimum Loan Life Coverage Ratio of 1.35x, Minimum Project Life Coverage Ratio of 2.35x
Reserves	<ul style="list-style-type: none"> • \$30M size of the Ramp Up Reserve Account and release date of no

¹ Capitalized terms referenced herein and not defined in the Agreement have the meaning given in the Indicative TIFIA Term Sheet.

² Protection in relation to this term will be provided based on the Proposer's independent traffic and revenue advisor estimate described in ITP Section 6.5, if this revenue line is lower than the Lenders' Base Case and Rating Base Case.

³ Protection in relation to this term will be provided based on the Proposer's independent traffic and revenue advisor estimate described in ITP Section 6.5, if this revenue line is lower than the Lenders' Low Case and Rating Case.

Term	Change from:
	<p>earlier than the sixth anniversary of Substantial Completion</p> <ul style="list-style-type: none"> • TIFIA Debt Service Reserve Account based on 12-months look forward • O&M Reserve Account based on 50% of the 12-months look forward • Major Maintenance Reserve Account based on 5 year look forward (100% /80% /60% /40% /20%)