

**FORM O**

**Benchmark Rates & Credit Spreads**

Proposer Name: \_\_\_\_\_

Proposers shall provide in the following tables the Benchmark Rates and credit spreads, along with supporting documentation, pursuant to Sections 5.12.4.1 and 5.12.4.2 of the ITP. Such rates shall be submitted to the Department for pre-approval on the date specified in Section 1.6.1 of the ITP.

**1. Benchmark Interest Rates**

**Facility #1:** \_\_\_\_\_

<b>Maturity</b>	<b>Benchmark Interest Rate identification / description</b>	<b>Benchmark Interest Rate</b>	<b>Approximate Average Life of the Financing Instrument</b>
[Period 1]			
[Period 2]			
[Period 3]			
[Period...]			

For additional facilities, please duplicate the table above as necessary.

**2. Credit Spreads**

**Facility #1:** \_\_\_\_\_

<b>Maturity</b>	<b>Benchmark Credit Spread identification / description</b>	<b>Credit Spread (credit margin %)</b>	<b>Targeted Indicative Credit Ratings</b>	<b>Amount of Financing Instrument</b>	<b>Tenor of Financing Instrument</b>	<b>Approximate Average Life of the Financing Instrument</b>

[Period 1]						
[Period 2]						
[Period 3]						
[Period...]						

For additional facilities, please duplicate the table above as necessary.