

**FORM J-1**  
**FINANCIAL REQUEST/OFFER**

Proposer Name: \_\_\_\_\_

As indicated in Section 5.5.1.1 of the ITP, each Proposer shall provide a schedule of the Public Funds Amount requested, if any, in Form J-1, Box 1.

Alternatively, the Proposer may offer a Concession Fee in Form J-1, Box 2.

**Box 1 – Public Funds Amount (\$ Nominal)**

Provide the requested Public Funds Amount in nominal U.S. dollars, rounded to the nearest dollar, along with the resulting cumulative Maximum Payment Curve.

<b>Notice to Proceed+</b>	<b>Monthly Public Funds Amount (nominal \$ millions)</b>	<b>Public Funds Amount Maximum Payment Curve (nominal \$ millions)</b>	<b>Notice to Proceed+</b>	<b>Monthly Public Funds Amount (nominal \$ millions)</b>	<b>Public Funds Amount Maximum Payment Curve (nominal \$ millions)</b>
<b>At Financial Close*</b>			<b>25 months</b>		
<b>1 month</b>			<b>26 months</b>		
<b>2 months</b>			<b>27 months</b>		
<b>3 months</b>			<b>28 months</b>		
<b>4 months</b>			<b>29 months</b>		
<b>5 months</b>			<b>30 months</b>		
<b>6 months</b>			<b>31 months</b>		
<b>7 months</b>			<b>32 months</b>		
<b>8 months</b>			<b>33 months</b>		
<b>9 months</b>			<b>34 months</b>		
<b>10 months</b>			<b>35 months</b>		
<b>11 months</b>			<b>36 months</b>		
<b>12 months</b>			<b>37 months</b>		
<b>13 months</b>			<b>38 months</b>		
<b>14 months</b>			<b>39 months</b>		
<b>15 months</b>			<b>40 months</b>		
<b>16 months</b>			<b>41 months</b>		
<b>17 months</b>			<b>42 months</b>		
<b>18 months</b>			<b>43 months</b>		
<b>19 months</b>			<b>44 months</b>		
<b>20 months</b>			<b>45 months</b>		
<b>21 months</b>			<b>46 months</b>		

Notice to Proceed+	Monthly Public Funds Amount (nominal \$ millions)	Public Funds Amount Maximum Payment Curve (nominal \$ millions)	Notice to Proceed+	Monthly Public Funds Amount (nominal \$ millions)	Public Funds Amount Maximum Payment Curve (nominal \$ millions)
22 months			47 months		
23 months			48 months		
24 months					

\*Includes amount related to Early Work, payable by the Department to the Developer on the Financial Close Date, according to the terms of Exhibit M.

<b>Total Public Funds Amount (nominal \$ millions)</b>	
--------------------------------------------------------	--

**Public Funds Amount Payment Ratio**

If requesting a Public Funds Amount, provide the Public Funds Amount Payment Ratio (using nominal U.S. dollars for all amounts), rounded to three decimals, according to the following formula:

$$\text{Public Funds Amount Payment Ratio} = \frac{\text{Total Public Funds Amount}}{\text{Design-Build Contract Price}}$$

<b>Public Funds Amount Payment Ratio (0.XXX)</b>	
--------------------------------------------------	--

**Box 2 – Concession Fee (\$ Nominal)**

Provide the offered Concession Fee, if any, in nominal U.S. dollars, payable as a lump sum on the Financial Close Date, rounded to the nearest dollar.

<b>Total Concession Fee (nominal \$ millions)</b>	
---------------------------------------------------	--

**Box 3 – Funding for Early Work (\$ Nominal)**

Provide a schedule of anticipated SIB Loan draws and Early Work Department Funding in nominal U.S. dollars, rounded to the nearest dollar. While the maximum SIB Loan amount and Early Work Department Funding requested will be binding upon the Preferred Proposer, the timing of payments will be considered indicative. Actual disbursements of SIB Loan proceeds and Early Work Department Funding advances will be governed by Section 8.02(e) of the Comprehensive Agreement.

Funding for Early Works is distinct from the Public Funds Amount and must be fully repaid to the Department at Financial Close, according to Section 7.06(e)(ii) of the Comprehensive Agreement.

**FUNDING FOR EARLY WORK**

<b>Limited Notice to Proceed +</b>	<b>Anticipated SIB Loan Draws<sup>1</sup> (Nominal \$ millions) (A)</b>	<b>Early Work Department Funding<sup>2</sup> (Nominal \$ millions) (B)</b>	<b>Total Funding for Early Work (Nominal \$ millions) (A + B = C)</b>
<b>1 Month</b>			
<b>2 Month</b>			
<b>3 Month</b>			
<b>4 Month</b>			
<b>5 Month</b>			
<b>6 Month</b>			
<b>7 Month</b>			
<b>8 Month</b>			
<b>9 Month</b>			
<b>10 Month</b>			
<b>11 Month</b>			
<b>12 Month</b>			
<b>Total</b>			

<sup>1</sup>Total anticipated SIB Loan draws must not exceed \$25 million.

<sup>2</sup>Total requested Early Work Department Funding must not exceed \$50 million. No Early Work Department Funding may be requested prior to fully utilizing the maximum available proceeds of the SIB Loan.

Date: \_\_\_\_\_, 2016

Proposer: \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_