

FORM I
CONFLICT OF INTEREST DISCLOSURE STATEMENT

Proposer's Name: _____ (“Proposer”)

Proposer's attention is directed to Section 2.10.2 of the ITP and 23 CFR Part 636 Subpart A regarding organizational conflicts of interest and the restrictions applicable to such conflicts.

Proposers are advised that certain firms will not be allowed to participate on any Proposer team for the P3 Project because of their work with the Department in connection with the P3 Project procurement. Any capitalized terms not defined herein shall have the meanings given to them in the ITP or in Exhibit A to the Comprehensive Agreement.

1. Required Disclosure of Conflicts

In the space provided below, and on supplemental sheets as necessary, identify all relevant facts relating to past, present or planned interest(s) of Proposer's team (including Proposer and Major Participants, proposed consultants and proposed Contractors, and their respective chief executives, directors, and other key personnel for the P3 Project) that may result, or could be viewed as, an organizational conflict of interest in connection with this RFP.

Proposer should disclose (a) any current contractual relationships with the Department, (b) any past, present or planned contractual or employment relationships with any officer or employee of the Department, and (c) any other circumstances that might be considered to create a financial interest in the contract by any CTB member or any the Department officer or employee if Proposer is awarded the Comprehensive Agreement. Proposer also should disclose matters such as ownership of 10% or more of the stock of, or having directors in common with, any of the individuals or entities involved in preparing the RFP. Proposer should disclose contractual relationships (i.e., joint ventures) with any of the individuals or entities involved in preparing the RFP, as well as relationships wherein such individual or entity is a contractor or consultant (or subcontractor or subconsultant) to Proposer or a member of Proposer's team. The foregoing is provided by way of example, and will not constitute a limitation on the disclosure obligations.

2. Explanation

In the space provided below, and on supplemental sheets as necessary, identify steps Proposer or other entities have taken or will take to avoid, neutralize or mitigate any organizational conflicts of interest described herein.

3. Certification

The undersigned hereby certifies that, to the best of his or her knowledge and belief, no interest exists that is required to be disclosed in this Conflict of Interest Disclosure Statement, other than as disclosed above.

Signature

Name

Title

Name of Proposer

Date