

FORM O

Benchmark Rates & Credit Spreads

Proposer Name: _____

Proposers shall provide in the following tables the Benchmark Rates and credit spreads, along with supporting documentation, pursuant to Sections 5.12.4.1 and 5.12.4.2 of the ITP. Such rates shall be submitted to the Department for pre-approval on the date specified in Section 1.6.1 of the ITP.

1. Benchmark Interest Rates

Facility #1: _____

Maturity	Benchmark Interest Rate identification / description	Benchmark Interest Rate	Approximate Average Life of the Financing Instrument
[Period 1]			
[Period 2]			
[Period 3]			
[Period...]			

For additional facilities, please duplicate the table above as necessary.

2. Credit Spreads

Facility #1: _____

Maturity	Benchmark Credit Spread identification / description	Credit Spread (credit margin %)	Targeted Indicative Credit Ratings	Amount of Financing Instrument	Tenor of Financing Instrument	Approximate Average Life of the Financing Instrument
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[Period 1]						
[Period 2]						
[Period 3]						
[Period...]						

For additional facilities, please duplicate the table above as necessary.