

FORM J-2

SUPPORT FOR CORRIDOR IMPROVEMENTS

Proposer Name: _____

As indicated in Section 5.5.1.1 of the ITP, each Proposer shall indicate (a) a schedule of Support for Corridor Improvements offered by Proposer to the Department, as set forth in Form J-2, Box 1 and (b) the present value of such Support for Corridor Improvements, as set forth in Form J-2, Box 2. Further details on the payment terms of the Support for Corridor Improvements are detailed in Exhibit J to the Agreement.

Box 1 – Support for Corridor Improvements (\$ Nominal)

Payment Date	Support for Corridor Improvements (nominal \$ millions)	Payment Date (continued)	Support for Corridor Improvements (nominal \$ millions) (continued)	Payment Date (continued)	Support for Corridor Improvements (nominal \$ millions) (continued)
3/31/2021		6/30/2036		9/30/2051	
6/30/2021		9/30/2036		12/31/2051	
9/30/2021		12/31/2036		3/31/2052	
12/31/2021		3/31/2037		6/30/2052	
3/31/2022		6/30/2037		9/30/2052	
6/30/2022		9/30/2037		12/31/2052	
9/30/2022		12/31/2037		3/31/2053	
12/31/2022		3/31/2038		6/30/2053	
3/31/2023		6/30/2038		9/30/2053	
6/30/2023		9/30/2038		12/31/2053	
9/30/2023		12/31/2038		3/31/2054	
12/31/2023		3/31/2039		6/30/2054	
3/31/2024		6/30/2039		9/30/2054	
6/30/2024		9/30/2039		12/31/2054	
9/30/2024		12/31/2039		3/31/2055	
12/31/2024		3/31/2040		6/30/2055	
3/31/2025		6/30/2040		9/30/2055	
6/30/2025		9/30/2040		12/31/2055	
9/30/2025		12/31/2040		3/31/2056	
12/31/2025		3/31/2041		6/30/2056	
3/31/2026		6/30/2041		9/30/2056	
6/30/2026		9/30/2041		12/31/2056	
9/30/2026		12/31/2041		3/31/2057	
12/31/2026		3/31/2042		6/30/2057	

Payment Date	Support for Corridor Improvements (nominal \$ millions)	Payment Date (continued)	Support for Corridor Improvements (nominal \$ millions) (continued)	Payment Date (continued)	Support for Corridor Improvements (nominal \$ millions) (continued)
3/31/2027		6/30/2042		9/30/2057	
6/30/2027		9/30/2042		12/31/2057	
9/30/2027		12/31/2042		3/31/2058	
12/31/2027		3/31/2043		6/30/2058	
3/31/2028		6/30/2043		9/30/2058	
6/30/2028		9/30/2043		12/31/2058	
9/30/2028		12/31/2043		3/31/2059	
12/31/2028		3/31/2044		6/30/2059	
3/31/2029		6/30/2044		9/30/2059	
6/30/2029		9/30/2044		12/31/2059	
9/30/2029		12/31/2044		3/31/2060	
12/31/2029		3/31/2045		6/30/2060	
3/31/2030		6/30/2045		9/30/2060	
6/30/2030		9/30/2045		12/31/2060	
9/30/2030		12/31/2045		3/31/2061	
12/31/2030		3/31/2046		6/30/2061	
3/31/2031		6/30/2046		9/30/2061	
6/30/2031		9/30/2046		12/31/2061	
9/30/2031		12/31/2046		3/31/2062	
12/31/2031		3/31/2047		6/30/2062	
3/31/2032		6/30/2047		9/30/2062	
6/30/2032		9/30/2047		12/31/2062	
9/30/2032		12/31/2047		3/31/2063	
12/31/2032		3/31/2048		6/30/2063	
3/31/2033		6/30/2048		9/30/2063	N/A*
6/30/2033		9/30/2048		12/31/2063	N/A*
9/30/2033		12/31/2048		3/31/2064	N/A*
12/31/2033		3/31/2049		6/30/2064	N/A*
3/31/2034		6/30/2049		9/30/2064	N/A*
6/30/2034		9/30/2049		12/31/2064	N/A*
9/30/2034		12/31/2049		3/31/2065	N/A*
12/31/2034		3/31/2050		6/30/2065	N/A*
3/31/2035		6/30/2050		9/30/2065	N/A*
6/30/2035		9/30/2050		12/31/2065	N/A*
9/30/2035		12/31/2050		3/31/2066	N/A*
12/31/2035		3/31/2051		6/30/2066	N/A*
3/31/2036		6/30/2051			

Payment Date	Support for Corridor Improvements (nominal \$ millions)	Payment Date (continued)	Support for Corridor Improvements (nominal \$ millions) (continued)	Payment Date (continued)	Support for Corridor Improvements (nominal \$ millions) (continued)
Total Nominal Support for Corridor Improvements					

* No payments shall be allowed in the last three years of the Term, except for overdue payments from prior years.

Box 2 – Support for Corridor Improvements (Present Value)

Provide the present value of the Support for Corridor Improvements, as of November 15, 2020 using a 6.14% discount rate, 30-day months and 360-day years, discounted on an end of period cash flow, rounded to the nearest dollar. The present value in Box 2 must be greater or equal to \$350 million.

Total Present Value of Support for Corridor Improvements	
---	--

Date: _____, 2016

Proposer: _____

Signature: _____

Title: _____