

FORM J-1
FINANCIAL REQUEST/OFFER

Proposer Name: _____

As indicated in Section 5.5.1.1 of the ITP, each Proposer shall provide a schedule of the Public Funds Amount requested, if any, in Form J-1, Box 1.

Alternatively, the Proposer may offer a Concession Fee in Form J-1, Box 2.

Box 1 – Public Funds Amount (\$ Nominal)

Provide the requested Public Funds Amount in nominal U.S. dollars, rounded to the nearest dollar, along with the resulting cumulative Maximum Payment Curve.

Notice to Proceed+	Monthly Public Funds Amount (nominal \$ millions)	Public Funds Amount Maximum Payment Curve (nominal \$ millions)	Notice to Proceed+	Monthly Public Funds Amount (nominal \$ millions)	Public Funds Amount Maximum Payment Curve (nominal \$ millions)
At Financial Close*			25 months		
1 month			26 months		
2 months			27 months		
3 months			28 months		
4 months			29 months		
5 months			30 months		
6 months			31 months		
7 months			32 months		
8 months			33 months		
9 months			34 months		
10 months			35 months		
11 months			36 months		
12 months			37 months		
13 months			38 months		
14 months			39 months		
15 months			40 months		
16 months			41 months		
17 months			42 months		
18 months			43 months		
19 months			44 months		
20 months			45 months		
21 months			46 months		

Notice to Proceed+	Monthly Public Funds Amount (nominal \$ millions)	Public Funds Amount Maximum Payment Curve (nominal \$ millions)	Notice to Proceed+	Monthly Public Funds Amount (nominal \$ millions)	Public Funds Amount Maximum Payment Curve (nominal \$ millions)
22 months			47 months		
23 months			48 months		
24 months					

*Includes amount related to Early Work, payable by the Department to the Developer on the Financial Close Date, according to the terms of Exhibit M.

Total Public Funds Amount (nominal \$ millions)	
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Public Funds Amount Payment Ratio

If requesting a Public Funds Amount, provide the Public Funds Amount Payment Ratio (using nominal U.S. dollars for all amounts), rounded to three decimals, according to the following formula:

$$\begin{aligned}
 & \text{Public Funds Amount Payment Ratio} = \\
 & \text{Total Public Funds Amount} / \text{Design-Build Contract Price}
 \end{aligned}$$

Public Funds Amount Payment Ratio (0.XXX)	
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Box 2 – Concession Fee (\$ Nominal)

Provide the offered Concession Fee, if any, in nominal U.S. dollars, payable as a lump sum on the Financial Close Date, rounded to the nearest dollar.

Total Concession Fee (nominal \$ millions)	
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Box 3 – Funding for Early Work (\$ Nominal)

Provide a schedule of anticipated SIB Loan draws and Early Work Department Funding payments in nominal U.S. dollars, rounded to the nearest dollar. While the maximum SIB Loan amount and Early Work Department Funding requested will be binding upon the Preferred Proposer, the timing of payments will be considered indicative. Actual disbursements of SIB Loan draws and Early Work Department Funding payments will be governed by Section 8.02(e) of the Comprehensive Agreement.

Funding for Early Works is distinct from the Public Funds Amount and must be fully repaid to the Department at Financial Close, according to Section 7.06(e)(ii) of the Comprehensive Agreement.

FUNDING FOR EARLY WORK

Limited Notice to Proceed +	Anticipated SIB Loan Draws¹ (Nominal \$ millions) (A)	Early Work Department Funding² (Nominal \$ millions) (B)	Total Funding for Early Work (Nominal \$ millions) (A + B = C)
1 Month			
2 Month			
3 Month			
4 Month			
5 Month			
6 Month			
7 Month			
8 Month			
9 Month			
10 Month			
11 Month			
12 Month			
Total			

¹Total anticipated SIB Loan draws must not exceed \$25 million.

²Total requested Early Work Department Funding must not exceed \$50 million. No Early Work Department Funding may be requested prior to fully utilizing the maximum available proceeds of the SIB Loan.

Date: _____, 2016

Proposer: _____

Signature: _____

Title: _____