FORM I

CONFLICT OF INTEREST DISCLOSURE STATEMENT

Proposer’s Name: _________________________________________________ (“Proposer”)

Proposer’s attention is directed to Section 2.10.2 of the ITP and 23 CFR Part 636 Subpart A
regarding organizational conflicts of interest and the restrictions applicable to such conflicts.

Proposers are advised that certain firms will not be allowed to participate on any Proposer team
for the P3 Project because of their work with the Department in connection with the P3 Project
procurement. Any capitalized terms not defined herein shall have the meanings given to them in
the ITP or in Exhibit A to the Comprehensive Agreement.

1. **Required Disclosure of Conflicts**

In the space provided below, and on supplemental sheets as necessary, identify all relevant facts
relating to past, present or planned interest(s) of Proposer’s team (including Proposer and Major
Participants, proposed consultants and proposed Contractors, and their respective chief
executives, directors, and other key personnel for the P3 Project) that may result, or could be
viewed as, an organizational conflict of interest in connection with this RFP.

Proposer should disclose (a) any current contractual relationships with the Department, (b) any
past, present or planned contractual or employment relationships with any officer or employee of
the Department, and (c) any other circumstances that might be considered to create a financial
interest in the contract by any CTB member or any the Department officer or employee if
Proposer is awarded the Comprehensive Agreement. Proposer also should disclose matters such
as ownership of 10% or more of the stock of, or having directors in common with, any of the
individuals or entities involved in preparing the RFP. Proposer should disclose contractual
relationships (i.e., joint ventures) with any of the individuals or entities involved in preparing the
RFP, as well as relationships wherein such individual or entity is a contractor or consultant (or
subcontractor or subconsultant) to Proposer or a member of Proposer’s team. The foregoing is
provided by way of example, and will not constitute a limitation on the disclosure obligations.
2. **Explanation**

In the space provided below, and on supplemental sheets as necessary, identify steps Proposer or other entities have taken or will take to avoid, neutralize or mitigate any organizational conflicts of interest described herein.

___________________________________________________________________________
___________________________________________________________________________
___________________________________________________________________________
___________________________________________________________________________
___________________________________________________________________________
___________________________________________________________________________

3. **Certification**

The undersigned hereby certifies that, to the best of his or her knowledge and belief, no interest exists that is required to be disclosed in this Conflict of Interest Disclosure Statement, other than as disclosed above.

______________________________________________________
Signature

______________________________________________________
Name

______________________________________________________
Title

______________________________________________________
Name of Proposer

______________________________________________________
Date